BRIDGEWATER BANK

LUMP SUM PAYMENT REQUEST

MORTGAGE INFORMATION

Mortgage Account Number: _____

Name: _____
First Name | Middle Initial | Last Name

Lump Sum Payment Amount: _____

Method of Payment: ☐ Existing Electronic Funds Transfer (EFT) ☐ Bank Draft/Money Order ☐ Personal Cheque

Date of Withdrawal (if applicable): _____

Do you anticipate to make additional/future lump sum payments? ☐ Yes ☐ No

If yes, how often: ☐ Annually ☐ Quarterly ☐ Monthly ☐ Unsure at this time

SOURCE OF FUNDS DECLARATION
(Canadian government regulations require that Bridgewater Bank determines the source of funds.)

I declare the funds for the above transaction were obtained by me, the Payor, from the following source(s):

☐ Self-Employment Income ☐ Employment Income	☐ Retirement/Pension Income	☐ Grants/Scholarship
☐ Insurance Claim Payments	☐ Corporate Funds	☐ Investment Income/Savings
☐ Trust/Inheritance	☐ Gift	☐ Loan
☐ Proceeds from a Legal Case or Action	☐ Lottery Winnings	☐ Sale of Property
☐ **Other (please specify):** _____		

CUSTOMER EMPLOYMENT INFORMATION (To ensure we have your current employment information on file, please complete the following section.)

Occupation: _____

Employer Name: _____

Work Phone#: _____

_____ _____
Customer Signature Date

Please print, sign and send the completed document back to us by one of the following methods:

- **Scan and email to customer.experience@bridgewaterbank.ca**
- **Fax to 1.866.841.3537**
- **Mail to Bridgewater Bank, Suite 150, 926 – 5th Ave SW, Calgary, Alberta T2P 0N7**

If you have any questions or wish to obtain further information regarding this agreement, please contact us toll free at 1.866.243.4301 or email us at customer.experience@bridgewaterbank.ca.